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23 April 2024

OTC Markets Group, Inc.  
304 Hudson Street  
Second Floor  
New York, New York 10013

Re: Trend Exploration, Inc. information on OTC Disclosure and News Service

Dear Sir or Madame:

I have been retained by Trend Exploration, Inc., a Nevada corporation (the “Company”) for the limited purpose of rendering an opinion as to whether there is adequate current information available on the OTC Disclosure and News Service regarding the issuer and related matters. As such, OTC Markets Group is entitled to rely on such opinion in determining whether the issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933.

In connection with this opinion, I have examined the appropriate corporate organizational documents of the Company, including, but not limited to, the following:

1. The Company’s Certificate of Incorporation;
2. Articles of Incorporation;
3. Amended and Restated Articles of Incorporation;
4. Bylaws;
5. The Company’s Annual Report, along with Financial Statements, for the period ended December 31, 2023, and filed on March 13, 2024;
6. The Company’s Third Quarter Report, with Financial Statements, for the period ended September 30, 2023, and filed on November 6, 2023;
7. The Company’s Second Quarter Report, with Financial Statements, for the period ended June 30, 2023, and filed on August 11, 2023;
8. The Company’s Amended First Quarter Report for the period ended March 31, 2023, and filed on May 15, 2023;
9. The Company’s Annual Report for the period ended December 31, 2022, and filed on March 24, 2023;
10. The Company’s Supplemental Information – Change of Shell Status filed on February 28, 2023, for the period ended December 31, 2022;
11. Various Corporate Documents deemed relevant to corporate transactions;
12. The Company’s confirmation of issued and outstanding shares from EQ Shareowner Services, located at 1110 Centre Pointe Curve, Suite 101, Mendota Heights, Minnesota 55120 (f/k/a Corporate Stock Transfer, Inc.); and
13. The Guidelines for Providing Adequate Current Information as published by Pink OTC Markets, Inc.

The Company’s unaudited annual financial statements, for the fiscal year ending December 31, 2023, were prepared in-house by Mr. Cheng-Che Lee, the Chief Executive Officer of the Company, and are not audited. The financial statements are prepared in conformity with accounting principles generally accepted in the United States. In all material respect, the financial statements filed with the OTC Market Groups, fairly present the financial position and results of operations of the Company, as well as cash flows, for the period presented.

Trend Exploration, Inc. (the “Company” or “TRDX”) was incorporated in the State of Nevada on October 28, 1999, under the name of West Excelsior Enterprises Inc. The Company changed its name to Trend Exploration, Inc. on March 2, 2007, and then to Scimedent Health Corp. on January 22, 2010, and back to Trend Exploration Inc. on February 22, 2019.

The Company’s initial principal business was the acquisition and exploration of mineral resources, and in the time period prior to the year 2008, the Company occasionally acquired certain claims to land for the purposes of resource extraction.

On January 9, 2019, Custodian Ventures, LLC (the “Custodian”) filed an Application for the Appointment of Custodian, petition number A-19-787169-P (the “Application”) of the Company with the District Court of Clark County, Nevada (the “Court”). On February 11, 2019, the Court issued an Order Granting Application for the Appointment of the Custodian as custodian of the Company (the “Order”); On May 13, 2019, the Court entered an Order Discharging the Custodian.

On October 7, 2020, the Company effected a 1:200 stock split and issued 406 shares of common stock to round up to the nearest whole.

The method used to obtain the number of outstanding shares, 19,267,559, as set forth in the Annual Report for the period ending December 31, 2023, and as at April 23, 2024, was obtained via OTC site verification by the transfer agent on April 23, 2024.

The authorized capital of the Company is 2,000,000,000 shares of Common Stock, par value \$0.0001, and 100 shares of Series A Preferred Stock, par value \$0.0001 per share.

In connection with the opinion expressed herein, I have made such examination of law, as I considered appropriate for such purposes, and have relied entirely upon documents and certificates delivered to me and which I deemed appropriate for purposes of rendering this opinion. In examining the documents, I have assumed the genuineness of signatures, the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, and the correctness of the facts set forth in such documents. During the course of my review, nothing led me to question the authenticity of any of the documents or facts contained herein. To that end, I am of the opinion that:

1. The current information posted by the Company constitutes adequate current public information and is publicly available as those terms are defined within the meaning of Rule 144(c)(2) under the Securities Act; the information includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 as amended;
2. The aforementioned information as posted through the OTC Disclosure and News Service complies as to form and content with the OTC Markets Group, Inc. Guidelines for Providing Adequate Current Information as published by the OTC Market Groups, Inc.;
3. To the best of my knowledge, neither counsel, nor the members of management, the record owner of the Company, or any holder of 5% or more of the Company’s securities are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws;
4. I have personally met (via video WeChat, with government issued identification (i.e. Chinese passport) in front of me, with Mr. Cheng-Che Lee, Chief Executive and Director of the Company;
5. The Company’s transfer agent is EQ Shareowner Services, located at 1110 Centre Pointe Curve, Suite 101, Mendota Heights, Minnesota 55120, and is registered with the Securities and Exchange

Commission. The number of issued and outstanding shares was confirmed to me via the OTC site by Corporate Stock Transfer (n/k/a EQ Shareowner Services) on April 23, 2024; and

6. To the best of my knowledge, and pursuant to discussions with management of the Company as well as review of publicly filed documents, the Company was a “shell corporation” as at December 31, 2022, as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934, with no assets and minimal liabilities. The Company entered into an Acquisition with Touching Systems TDL Pty Ltd on January 12, 2023, and has ceased being a shell. Touching Systems is a trading company that specializes in precision stainless steel ball valves, printing equipment, and other products.

The opinions and conclusions expressed herein are based upon the facts that have been provided to me by the Company and are based on the accuracy of the facts and representations of the Company. In reaching my conclusions, I have personally met management and the majority of directors of Trend Exploration, Inc. and have exchanged numerous emails and telephone conversations with corporate management. I have assumed the genuineness and authenticity of all documents provided to me; to the best of my knowledge, I believe all sources to be reliable.

I am a resident of the United States and am licensed and authorized to practice law in the State of Michigan. This letter applies to the laws of the United States of America. I am allowed to practice before the Securities and Exchange Commission, and I have not been prohibited from practicing before it. I am the Company’s SEC counsel with regard to compliance matters and public filings. I do not own any common or preferred stock of Trend Exploration, Inc. and I do not anticipate receiving any in the immediate future.

I am not currently, nor have I been in the past five years been the subject of an investigation, hearing, or proceeding by the SEC, the US Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Furthermore, I am not currently, nor have I been in the past five years (nor at any time) suspended or barred from practicing in any state or jurisdiction, nor have I been charged in a civil or criminal case.

This opinion is rendered in conjunction with the Company’s current disclosure documents and may be posted on the OTC Disclosure and News Service, for viewing by the public and regulators; however, only OTC Markets Group is entitled to rely on this opinion.

With best regards,



Sharon D. Mitchell

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cc: Mr. Cheng-Che Lee, CEO